

Specializing in Financial Planning, Retirement Income Planning, and Long-Term Care Planning



Jim Doidge, CFP®, CLU, ChFC, RICP

Jim Doidge brings nearly three decades of experience helping individuals, families, and business owners make confident, informed financial decisions. His mission is to bring clarity, understanding, and practical guidance to every stage of a client's financial life.

Jim believes sound financial decisions begin with understanding. He explains strategies and trade-offs in plain language so clients feel confident and informed.

Comprehensive financial planning is the foundation of his practice, integrating cash flow, investments, retirement income, risk management, long-term care planning, and legacy goals into plans that evolve with life.

Clients value Jim's experience, objectivity, and steady focus on serving their best interests.

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